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May 21, 2003

By Hand Delivery

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Ms. Marlene Dortch Secretary Federal Communications Commission 445 12th Street, SW Room TW-A325 Washington, D.C. 20554 MAY 2 1 2003

#EDERAL COMMUNICATIONS COMMISSION OFFICE OF THE SECRETARY

Re: Ex Parte Presentation - MB Docket No. 02-277

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's Rules, 47 C.F.R. §1.1206, National Broadcasting Company, Inc. ("NBC") submits this letter to report that on May 20, 2003, Lawrence Tu, Robert Okun and Bill LeBeau, who are, respectively, General Counsel and Executive Vice President, Vice President of Governmental Affairs and Senior Regulatory Counsel of NBC, met with John Rogovin, the Commission's General Counsel. The parties addressed the posture and history of the Commission's pending ownership proceeding, as well as a discussion of the television industry in general.

An original and one copy of this *ex parte* letter are being filed with the Secretary's Office as required by Section 1.1206(b)(2) of the Commission's Rules. Please contact the undersigned if there are any questions with respect to this *ex parte* letter.

Very truly yours,

F William LeBeau

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cc: ITS

John Rogovin, General Counsel

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